



GRUPA BZK IN A NUTSHELL

GRUPA BZK – GROUP HISTORY



FOUNDER
ZBIGNIEW
KOMOROWSKI

1989

The beginning of the group: founding of BAKOMA



2004

Development on the agricultural commodities market



2007

Start of rapeseed processing and oil production plant in Tychy KOMAGRA



2009

Construction of a bioethanol production plant in Goświnowice BIOAGRA



2016

BIO products at BAKOMA

1992

The first production of BAKOMA yoghurts

Bakoma

2006

Act on biofuels and liquid biocomponents

2007

Group decision on development in the biofuels sector

2010

Completion of the investment and production of biodiesel, Tychy BIOAGRA-OIL



2023

The first sale of energy

2022

Construction of the solar farm begins



2020/21

Increasing maize processing capacity to 700 thousand t/y and ethanol production, cogeneration and other investments in BIOAGRA

2018

EU Renewable Energy Directive and RED II for biofuels

2017

Alcohol production starts in BZK ALCO



2022

Completion of the construction of a production and packaging plant for edible oils in Kosów Lacki



2020/21

Increasing the biodiesel production capacity to 250 thousand tonnes and the possibility of processing waste raw materials BIOAGRA-OIL

2018

Rye mill in Polskie Młyny, fresh pasta



2017

Acquisition of the oil producer STAOIL, increase in the total rapeseed processing capacity in 2018 to 500 thousand tonnes



BZK HOLDING

A RELIABLE BUSINESS PARTNER



POLISH FAMILY GROUP

one owner - one vote
(Komorowscy)



35 years

on the market



LEADER

the largest processor of
agricultural commodities
in Central Eastern Europe



VERTICAL INTEGRATION

production chain
(origination,
production, distribution)



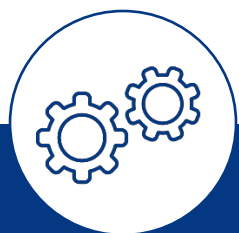
2200

employees



LARGEST WAREHOUSE BASE

in the country



DIVERSIFIED BUSINESS

(food / green energy)



EMISSION REDUCER

constantly
looking for new solutions



STEADY INCREASE IN THE VALUE OF THE GROUP

re-investing profits in new
projects

**CAPEX in the
construction and
expansion of plants**

2005-2015: 975 mln PLN

2016-2022: 1 210 mln PLN

GRUPA BZK – PILLARS OF THE GROUP

Bakoma Yogurt and dairy products manufacturer



The highest quality of fruit components in the Polish dairy industry



The largest Polish company in the grain and milling sector with 100% Polish capital



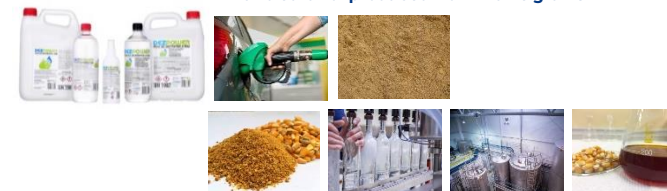
Producer of spirits that are made from crystal clear spirit



BZK Holding



Poland's largest producer of bioethanol and ethanol produced from maize grains



Poland's largest producer of methyl esters and pharmaceutical glycerine



Leading producer of rapeseed oil for technical and fuel purposes (biodiesel)



Producer of crude rapeseed oil and rapeseed meal



BZK Holding

BZK HOLDING

DIVERSIFIED BUSINESS - INDUSTRY

- **Leader** on the Polish **biofuels market**
 - **25% share** in the Polish market
 - **420 thousand tonnes** production and sale of transportation biofuels (in thousand tonnes: biodiesel: 220 and bioethanol: 200)
- **The largest processor** of agricultural commodities **in Central Europe**
 - **1.5 million tonnes** purchase and processing of agricultural commodities (in thousand tonnes: rapeseed: 500, maize: 700, cereals/wheat: 300)
 - **600 thousand tonnes** production of feed components (thousand tonnes: rapeseed meal: 300, DGGS: 250, bran: 50)



BZK HOLDING

DIVERSIFIED BUSINESS - FMCG

- **Leading producer of yogurt, oils, flour, spirits**
 - **10% Bakoma's share** in the Polish milk products market and **position No. 3**
 - **BZK Alco** - a growing and innovative producer of spirits
 - **Producer No. 3** of flour, groats and pasta – **Polskie Młyny**
 - **Highest quality** rapeseed oil for technical and food purposes, sold at home and abroad- **Komagra**



BZK HOLDING

SUSTAINABLE INVESTING STRATEGY



SUCCESS FACTORS

STABLE ORGANIZATION



SUCCESS FACTORS

REINVESTMENT OF PROFITS

▪ 2019-2022 PROJECT

- Construction of the **Edible Oil Refinery and Packaging Plant** in Kosów Lacki

- **The most modern plant in Europe**

CAPEX 170 mln PLN

2019



2022



SUCCESS FACTORS

INTERNATIONAL PRESENCE



Import/Export

Czech Republic, Slovakia,
Germany, Hungary, Italy,
Lithuania, Denmark



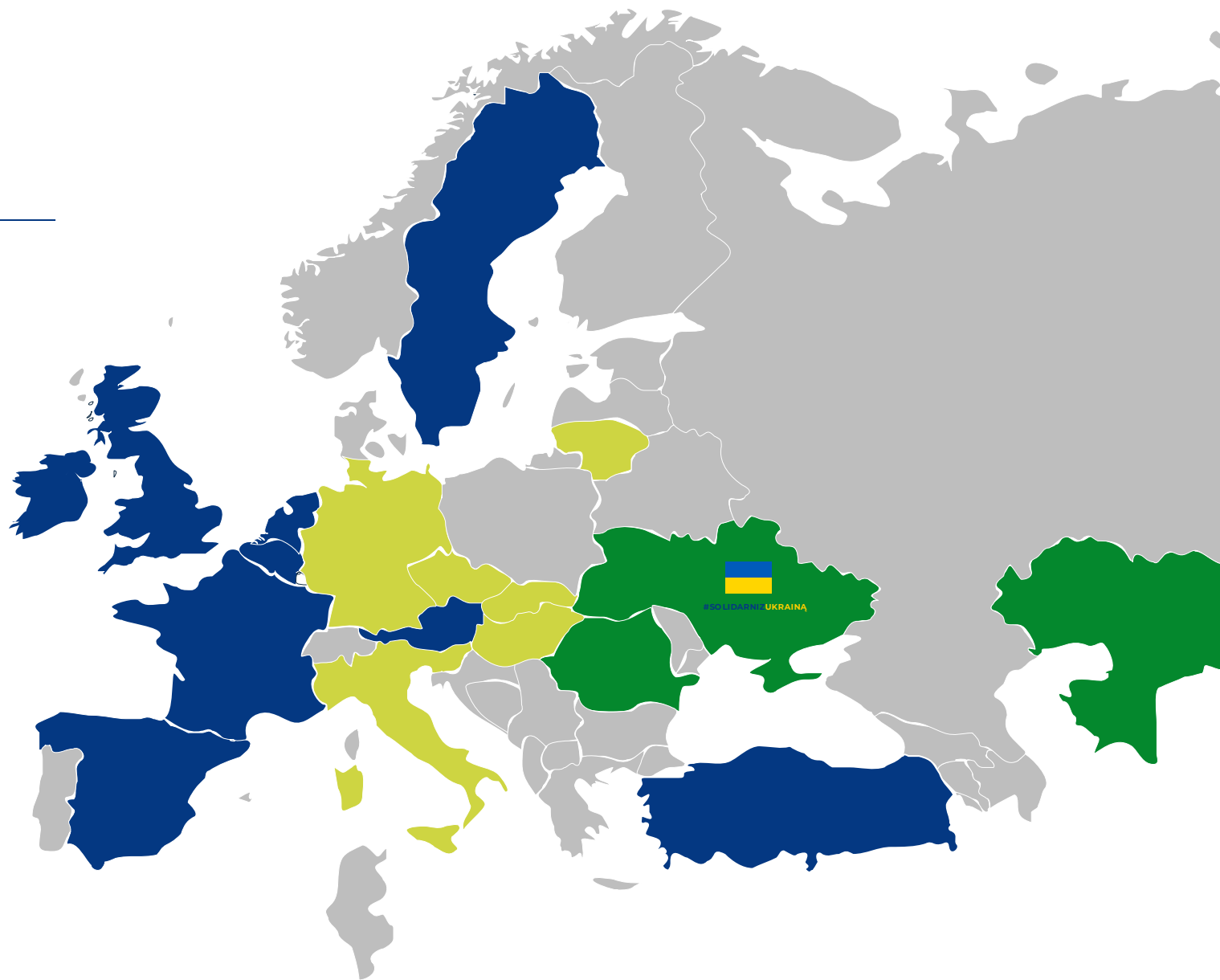
Import

Ukraine, Romania,
Kazakhstan



Export

Spain, Ireland, Turkey, Malta,
Netherlands, Belgium,
Sweden, France, Cyprus,
United Kingdom, Austria





BZK Holding



THANK YOU